



Spectrum Global Solutions (OTC: SGSIF)

January 29, 2018
Recent Price: \$0.0067

Market Data

Fiscal Year	May
Industry	Technology
Market Cap	\$2.97M
Shares Outstanding	443.5M

As of January 29, 2018

Income Sheet Snapshot

	TTM
Revenue	\$5.12M
Net Income	\$0.9M

Balance Sheet Snapshot

	MRQ
Cash	\$1.9M
Debt	\$2.31M

Company Website

<https://spectrumglobalsolutions.com/>

Company Overview

Spectrum Global Solutions (SGSIF) operates through its AW Solutions and Mantra Energy Alternatives subsidiaries. AW Solutions (AWS) is a leading provider of telecommunications engineering and infrastructure deployment services and solutions across the United States, Puerto Rico, Guam, Canada, and the Caribbean. The Company's subsidiary Mantra Energy Alternatives is developing electrochemical technologies designed to make reducing greenhouse gas emissions sustainable and profitable.

Value Proposition

SGSIF is a holding company for next generation technology companies specialized in telecommunications and energy services across the US, Canada and Caribbean. Through its recently acquired, AWS subsidiary, the Company provides core and comprehensive outsourced services and solutions to leading wireless and wireline telecommunication carriers, utilities, aggregators, OEM's, PMO's and enterprise clientele; Company estimates reaching a \$34-\$36 million revenue run rate in next 12 months.

SGSIF is targeting acquisitions in the telecom sector that have significant opportunity for growth (\$10-\$50+ million revenue projections and positive EBITDA growth), which will further drive long-term shareholder value growth for SGSIF shareholders. This diversified portfolio approach provides investors with risk reduction while maintaining potential for significant upside.

Investment Highlights

- **Company estimates \$34-\$36 million revenue run rate in next 12 months**
 - SGSIF reported revenue of \$2.0 million in 1Q17, compared to \$0 in 2Q16
- **Company received \$580,000+ in new contract awards in November 2017**
 - Proven ability to sell and support Fortune 1,000 accounts and Tier 1 carriers
- **SGSIF targets acquisitions in telecom sector with significant opportunity for growth (\$10-\$50+ million revenue projections and positive EBITDA growth)**
 - Replicable, scalable services model with industry leading strategic partnerships
- **Proven and strong management team with over 180 years of combined executive leadership experience.**
- **Telecommunications sector is set to explode with new technology deployments in 2018 thru 2025, to include:**
 - Increased small cell densification
 - 5G and FirstNet
 - Fiber Optic backhaul transport
 - IOT (Internet of Things)